



XXXI LA JOLLA

ENERGY CONFERENCE

September 28-29, 2022 | La Jolla, California

Preliminary Thematic Agenda

Tuesday, September 27

1-4 pm

Early arrival activities

- Hiking Torrey Pines Preserve
- Kayaking La Jolla Shores

5:00-7:00 pm

Mexico Beyond 2024 – Energy & Economic Competitiveness

Pre-Conference Invite-only Session

Wednesday, September 28 – All sessions at the Institute of the Americas facilities

11:00 am

La Jolla Conference Spotlight Sessions

- Critical Minerals and the Energy Transition
 - How much more do we really need?
 - Is there a raw material disconnect?
- Natural Gas and LNG
 - Energy security cornerstones?
 - Latin America regional energy integration 2.0?

1:00 pm

Lunch on the Institute of the Americas Plaza

2:00-3:30 pm

Plenary Sessions featuring insights from our Non-Resident Fellows

- The New Geopolitics of Energy
 - What is the regional impact from Russia's invasion of Ukraine?
 - How can a just transition and energy equity be ensured?
 - Is energy security better set forth as national security?
 - What about managing other threats to the sector increasing of late?
- Inflation and Economic Headwinds - Understanding the current global economic outlook
 - Is it transitory? If not, when and how does it improve?
 - What are the impacts on energy, food and policymaking?

- How to manage prices and citizen discontent and social license to operate?

3:30 pm

Coffee Break

4:00 pm

The Golden State a La Vanguardia: Leveraging Lessons Learned from California's Climate and Energy Policy and Regulatory Environment

- Climate action as a key policy driver
- Electromobility and Low Carbon transport fuels
- Hydrogen

5:30 pm

Day One Closing Fireside Chat - Balancing Energy Security and Climate Action

6:00 pm

Cocktail Reception on the Institute of the Americas Plaza

7:30 pm

Nightcap Roundtable – The Intersection of Politics and Energy across Latin America and the Caribbean

- Ideological trends and anti-incumbency
- Colombia's Petro Administration at the 100-day mark
- Brazil's October election and energy
- Chile's Boric's post-honeymoon period
- Venezuela, Ecuador, Peru, Mexico...

September 29, 2022 - All sessions at the Estancia Hotel

8:30 am

Industry Breakfast – The role of Hydrogen: Hype or Game-changer?

- Are the current policy and regulatory elements sufficient?
- Have domestic markets in the region begun to anchor commercial scale hydrogen production?
- What about international markets?
- Can green hydrogen compete and become a disruptor for long-duration storage solutions?

9:45 am

Financing Latin America's Energy Future

- Private capital, the role of ESG and managing geopolitics and country risk
 - Is ESG a driver of growth?
 - What is the current outlook for traditional energy finance?
- Government trade finance and Multilateral Development Banks (MDB's)

11:00 am

Coffee Break

11:30 am

Oil & Gas – Is there a dial?

- The current crisis resurfaced focus on what producers can do to respond to market supply demand imbalance
- What can Latin America feasibly do to increase production?
- Can traditional producers respond to production demand signals in the near term?
- What role can new producers such as Guyana and Suriname play?
- How can Latin America be the globe's supplier of choice for low-carbon energy in the coming years?
- What are ways the region can collaborate on governance to incentivize sustainable operations?

12:45 pm

Lunch

2:00 pm

Keys to Latin America's Energy Future

- Managing Methane
 - How can the region avoid natural gas waste and reduce emissions and improve climate action?
- Nearshoring and Decarbonizing Supply Chains
 - Climate imperative or economic resilience?
 - What is the role of energy for sustainable supply chains?
- New Technology - Gamechangers or Magic Wands
 - Are long-duration storage, Carbon Capture, offshore wind and marine energy viable solutions today? If not, when?
 - Can regulation catch-up and foster these new technologies?

4:00 pm

Coffee Break

4:30 pm

Debating the Energy Future of Latin America Conference Closing - Existential Question: Will the imperative and incentives of energy transition outweigh dependence most Latin America countries have on hydrocarbons?

5:30 pm

Conference Closing Cocktail