

XXXII
LA JOLLA
· ENERGY CONFERENCE ·

October 11-12 – La Jolla, CA
Institute of the Americas and Estancia La Jolla Hotel & Spa

Tuesday, October 10

Early arrival activities – Steering Committee and Sponsors

Wednesday, October 11 – All sessions at the Institute of the Americas complex at UCSD

10:30am

Opening Keynote Address

Latin America & Caribbean Energy Outlook

- **Andres Rebolledo**, Executive Secretary, OLADE

11:00am

La Jolla Conference “The Big Debates”

- **Decarbonization and Net-Zero Pathways**
 - Electrification
 - Heating/cooling and energy efficiency
 - Sustainable aviation and maritime fuels
 - Hydrogen and derivatives
 - Pricing carbon and carbon markets
 - NOCs and the Energy Transition
 - **Ignacio Horvath**, CEO, ANCAP
 - **Julio Friedmann**, CEO, ENAP
 - Representatives from: Petrobras, Shell and SLB (*invited*)
 - Moderators: **Carla Lacerda & Chris Sladen**, IOA Non-Resident Fellows
- **Rethinking how we define Energy Security and Energy Transition**
 - Latin America’s Economic Security
 - Mining and minerals to steel to cement
 - Just energy transition partnership/G7
 - Who pays and how do we pay?
 - **Warren Levy**, CEO, Jaguar E&P
 - **Mauricio Del Valle**, CFO, Saavi Energía

- **German Chullmir**, CEO, OREL Energy
- Representatives from: ExxonMobil and Sempra (*invited*)
- Moderators: **Leonardo Beltran & Roger Tissot**, IOA Non-Resident Fellows

1:00pm

Lunch on the Institute of the Americas Plaza

2:00pm

La Jolla Conference Spotlight Sessions

- **Energy and Geopolitics – Elections and implications for the region’s energy sector**
 - Whither regional cooperation
 - The swinging political pendulum and role of the state
 - Polarization
 - Brazil; Argentina; Guyana; Venezuela; Ecuador; US
 - **Neil R. Brown**, Managing Director, KKR Global Institute and KKR Infrastructure
 - **Duncan Wood**, Vice President for Strategy and New Initiatives, Woodrow Wilson Center
 - **Jimena Blanco**, Senior Research Director and Chief Analyst, Verisk Maplecroft
 - Moderator: **Francisco Salazar**, IOA Non-Resident Fellow

- **The Future of Energy through Digital Transformation**
 - Artificial Intelligence
 - Machine learning
 - Data and automation
 - Smart grids and smart networks
 - Ethics and data governance
 - **Patricio Pagani**, Co-Founder & Lead Puma, The Black Puma
 - **Soffia Alarcon**, Associate Director, Americas, Sustainability Business, Schneider Electric
 - **Cesar Garcia Brena**, Partner, Deloitte
 - Representatives from: SLB & Solar Turbines (*invited*)
 - Moderators: **Marta Jara & Cecilia Aguillon**, IOA Non-Resident Fellows

3:00pm Coffee Break

- **Sustainable Fuels – Can Latin America accelerate deployment of low carbon aviation and marine fuel sources?**
 - Advanced biofuels
 - Methanol
 - Ammonia
 - Hydrogen

- Drop-in solutions
- IMO mandates
- SAF policies and regulations
- **Alejandro Stipanovic**, Chairman, ANCAP
- **Heloisa Borges**, Director for Oil, Natural Gas and Biofuels, Empresa Pesquisa Energetica (EPE) Brazil
- **Ervin Vargas**, Technical Director, IMTCC Latin America
- **Dionisio Perez Jacome**, Vice President, Reputation and Corporate Development, Volaris Mexico
- Moderator: **Tania Miranda**, IOA Environment & Climate Change Director, Institute of the Americas
- **The New Washington Consensus? - Industrialization Outlook**
 - US Inflation Reduction Act (IRA)
 - Demystifying the impact, opportunities and replicability
 - Focus on critical minerals
 - **Don Lonczak**, Partner, Pillsbury
 - Moderator: **Jeremy M. Martin**, Vice President, Energy & Sustainability, Institute of the Americas

5:30pm

Day One Closing Keynote

US-Latin America Engagement and Diplomacy

- **Christopher J. Dodd**, Special Presidential Advisor for the Americas, U.S. Department of State

6:00pm

Cocktail on the Institute of the Americas Plaza

7:30pm

Nightcap Roundtable

- **China and Latin America**
 - Growing engagement or just perception?
 - Ideology or economic pragmatism
 - Belt and Road Initiative Geopolitics
- **Thiago de Aragão**, IOA China-Latin America Non-Resident Fellow

Thursday, October 12 – All sessions at Estancia La Jolla Hotel & Spa

9:00am

Is Natural Gas still the bridge?

- Reducing carbon intensity and greening natural gas production to drive regional competitiveness and integration
- Strategic and commercial impact of GHG footprint
- Pricing and Supply
- LNG Resurgent
 - **Gabriela Aguilar**, Vice President, Latin America & Country Manager for Argentina, Excelerate Energy
 - **Carlos Garibaldi**, Executive Secretary, ARPEL
 - **Gerardo Cervantes**, Senior Commercial VP, Saavi Energía
 - Representatives from: Shell, Semptra and BRG (*invited*)
 - Moderator: **Chris Mylde**, Senior Vice President, Corporate Development, Sproule

10:20am
Coffee Break

11:00am
Electrifying Everything

- Solving the transmission challenge and grid reliability
- Transport and EV adoption
- EV infrastructure
- Furthering Renewable Energy Deployment
- Batteries and Storage
 - **Rolando Gonzalez-Bunster**, CEO, InterEnergy
 - **Angelina Galiteva**, Founder & Board President, Renewables 100 Policy Institute/Chair, California Independent System Operator (CAISO)
 - **Silvia Alvarado**, Chair, Board of Directors, Wholesale Electric Market (AMM) of Guatemala
 - **Mike Calise**, President, Americas, Tritius
 - **Veronica Irastorza**, Principal, The Brattle Group & Co-Founder, Voz Experta
 - Moderator: **Andres Chambouleyron**, IOA Non-Resident Fellow

12:30
Lunch at the Olive Lawn

2:00pm
Country Deep Dives

- Brazil's Energy Outlook
 - Lula 2.0

- Energy Transition – new laws and regulations
- Advanced biofuels
- Pre-Salt outlook

- **Heloisa Borges**, Director for Oil, Natural Gas and Biofuels, Empresa Pesquisa Energetica (EPE) Brazil
- **Ricardo Zibas**, Lead Partner, Corporate Sustainability and Climate Change, Environmental Resources Management (ERM)
- **Julio Cesar Moreira**, Executive Director, E&P, Brazilian Institute of Oil and Gas (IBP)
- Representative from Petrobras & Chevron (*invited*)
- Moderator: **Nelson Narciso**, IOA Non-Resident Fellow

- Chile's Second Transition
 - Hydrogen
 - Critical Minerals

 - Panelists to be confirmed
 - Moderator: **Trinidad Castro**, IOA Non-Resident Fellow

3:45 Coffee Break

- Argentina's Energy Oasis
 - Vaca Muerta
 - Critical minerals
 - Nuclear power
 - Hydrogen
 - Regional natural gas and LNG exports

 - **Griselda Lambertini**, Academic Director, Center for the Study of Energy Regulatory Activity (CEARE), University of Buenos Aires
 - **Jorge Milanese**, Regional Director, Latin America, Sproule
 - Moderator: **Barbara Blakely**, Head of Corporate Relations for Latin America and the Caribbean, Shell

- Caribbean Basin Energy Producers – Guyana, Suriname and Trinidad & Tobago
 - Natural Gas and LNG outlook
 - Balancing hydrocarbon production and low carbon development goals
 - Leveraging energy to consolidate economic growth and economic security

 - **David Voght**, Managing Director, IPD Latin America
 - Representatives from: ExxonMobil, Chevron and Guyana (*invited*)
 - Moderator: **Arthur Deakin**, Energy Director, Americas Market Intelligence (AMI)

5:30pm

XXXII La Jolla Conference Closing Cocktail at the Olive Lawn

Friday, October 13

Steering Committee Strategic Planning Breakfast Meeting

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