



INSTITUTE OF
THE AMERICAS®

Energy & Sustainability Program

Hydrogen Potential in Latin America

Third in a series

Is there a regulatory framework
for H2?

Is there a domestic market &
demand for H2?

Are there large industrial hubs
for H2 use?

Is there infrastructure to transport
H2?

Is there excess green power to use
for H2 electrolysis?

Is there a large oil & gas industry
to support blue H2?

Are there existing workforce
skills to develop H2?

Is there blue or gray H2 in
production?

Is there green H2 in production?

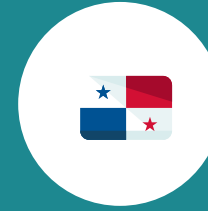
Is the government advocating
development of H2?



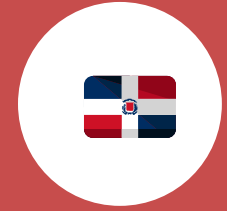
Mexico



Bolivia



Panama



Dominican
Republic



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YES



In progress



NO