10:45 am
Welcome Remarks
• Richard Kiy, President, Institute of the Americas

11:00 am
La Jolla Conference Spotlight Sessions
• Critical Minerals and the Energy Transition
  ◦ What are the key supply/demand gaps in the short term?
  ◦ How do minerals impact and change energy geopolitics?
  ◦ The role of China

Duncan Wood, Vice President for Strategy & New Initiatives, Woodrow Wilson International Center for Scholars @AztecDuncan
Albert (Qi) Li, Chief China Analyst, Benchmark Mineral Intelligence

Moderated by: Jeremy M. Martin, Vice President, Energy & Sustainability, Institute of the Americas @jmmartinioa

• Natural Gas and LNG
  ◦ What does the war in Europe, volatility and global market dynamics mean for the region?
  ◦ Energy security cornerstones and role for the energy transition?
  ◦ Latin America regional energy integration 2.0?

Christopher Goncalves, Chair and Managing Director, Energy & Climate, BRG Energy & Climate
Amine Soudani, JV Manager LNG North America, TotalEnergies
Warren Levy, CEO, Jaguar EP
Juan Pareja, LNG New Business and Commercial Manager, South America, Shell
David Ocañas, Director of Commercial Planning, Excelerate Energy

Moderated by: Alberto Sambartolome, Senior Partner, Environmental Resources Management (ERM)
1:00 pm
Lunch on the Institute of the Americas Plaza

Sponsored by

2:00pm
Plenary Sessions featuring insights from our Non-Resident Fellows

- The New Geopolitics of Energy
  - What is the regional impact from Russia’s invasion of Ukraine?
  - How can a just transition and energy equity be ensured?
  - Is energy security better set forth as national security?
  - What about managing other threats increasing of late including extreme weather such as drought and wildfires?

- Leonardo Beltran, IOA Non-Resident Fellow and Board Member, SEforALL
  @LeoBeltranR
- Chris Sladen, IOA Non-Resident Fellow and Founder, Reconnoitre.ltd
  @advancegeotherm
- Trinidad Castro, IOA Non-Resident Fellow and Executive Director, World Energy Council Chile
- Roger Tissot, IOA Non-Resident Fellow and Project Manager, Artisanal Gold Council

Moderated by: Christoffer Mylde, Senior Vice President, Corporate Development, Sproule

- Inflation and Economic Headwinds - Understanding the current global economic outlook
  - Is it transitory? If not, when and how does it improve?
  - What are the impacts on energy, food and policymaking?
  - How to manage prices and citizen discontent and social license to operate?

- Marta Jara, IOA Non-Resident Fellow and Independent Advisor, Ventus
  @martajaraoter0
- Andres Chambouleyron, IOA Non-Resident Fellow and Managing Director, Berkeley Research Group (BRG) @achambouleyron
- Francisco Xavier Salazar, IOA Non-Resident Fellow and Partner/Founder, Enix

Moderated by: Emily Hersh, CEO, Luna Lithium @LithiumPodcast

4:00 pm
Coffee Break

Sponsored by Jaguar

JAGUAR
4:00 pm
Coffee Break
Sponsored by Jaguar

7:00 pm
Nightcap Roundtable – The Intersection of Politics and Energy across Latin America and the Caribbean
- Ideological trends and anti-incumbency
- Colombia’s Petro Administration at the 100-day mark
- Brazil’s October election and energy
- Chile’s Boric’s post-honeymoon period
- China
- Venezuela, Ecuador, Peru, Mexico...

5:15 pm
The Golden State a La Vanguardia: Leveraging Lessons Learned from California’s Climate and Energy Policy and Regulatory Environment
- Climate action as a key policy driver
- Electromobility and Low Carbon transport fuels
- Hydrogen
- Storage

Moderated by: Bryan Early, Chief of Staff to Commissioner Andrew McAllister, California Energy Commission (CEC)
Moderated by: Heather Rock, Senior Director, Strategy, Pacific Gas and Electric Company (PG&E)
Moderated by: Rhiannon Davis, Clean Transportation Policy Manager, San Diego Gas & Electric (SDG&E)

5:45 pm
Cocktail Reception on the Institute of the Americas Plaza
Sponsored by INTEGRA CAPITAL

5:15 pm
Day One Closing Fireside Chat - Balancing Energy Security and Climate Action
- The role of technology and financing for energy transition solutions from hydrogen to carbon management

Moderated by: Elizabeth Urbanas, Deputy Assistant Secretary for Asia and the Americas, U.S. Department of Energy

7:00 pm
Nightcap Roundtable – The Intersection of Politics and Energy across Latin America and the Caribbean
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- Chile’s Boric’s post-honeymoon period
- China
- Venezuela, Ecuador, Peru, Mexico...
Thursday, September 29 – All sessions at the Estancia Hotel

8:30 am
Industry Breakfast – The Role of Hydrogen: Hype or Game Changer?
- Are the current policy and regulatory elements sufficient?
- Have domestic markets in the region begun to anchor commercial scale hydrogen production? What are key elements of supply/demand?
- What about international markets?
- Can green hydrogen compete and become a disruptor for long-duration storage solutions? Can hydrogen be used to avoid renewable curtailment?
- What appear to be possible financing and project funding sources?

Moderated by: Marta Jara, IOA Non-Resident Fellow and Independent Advisor, Ventus @martajaraotero & Trinidad Castro, IOA Non-Resident Fellow and Executive Director, World Energy Council Chile

10:00 am
Financing Latin America’s Energy Future
- Private capital, the role of ESG and managing geopolitics and country risk
  - Is ESG a driver of growth? How relevant are Low Carbon Economy objectives?
  - What is the current outlook for traditional energy finance?
- Government trade finance and Multilateral Development Banks (MDB’s)

Moderated by: Jeremy M. Martin, Vice President, Energy & Sustainability, Institute of the Americas @jmmartinioa

Guido Cerini, Managing Director & Vice Chairman of Latin America, Investment Banking and Capital Markets, Credit Suisse
Alberto Vega, Partner, Environmental Resources Management (ERM)
German Chullmir, CEO, OREL Energy Group
Fernando Branger, Senior Executive/Energy Coordinator, CAF-Development Bank of Latin America

Moderated by: Jeremy M. Martin, Vice President, Energy & Sustainability, Institute of the Americas @jmmartinioa
11:00 am
Coffee Break
Sponsored by ERM

11:30 am
Oil & Gas Outlook
• The current crisis resurfaced focus on what producers can do to respond to market supply demand imbalance
• What can Latin America feasibly do to increase production?
• Can traditional producers respond to production demand signals in the near term?
• What role can new producers such as Guyana and Suriname play?
• How can Latin America be the globe’s supplier of choice for low-carbon energy in the coming years?
• What are ways the region can collaborate on governance to incentivize sustainable operations?

Rob Schwiers, Chief Economist, Chevron Strategy & Sustainability
Benigna Leiss, Non-Resident Fellow, Center for Energy Studies, Baker Institute for Public Policy, Rice University
Juan Martin Bulgheroni, VP Upstream Strategy & Planning for Argentina, Pan American Energy (PAE)

Moderated by: Chris Sladen, IOA Non-Resident Fellow and Founder, Reconnoitre.ltd @advancegeotherm & David Voght, Managing Director, IPD Latin America @david_ipdlatam

12:30 pm
Lunch
Sponsored by SEMPRA

2:00 pm
Keys to Latin America’s Energy Future
• Managing Methane
  ◦ How can the region avoid natural gas waste and reduce emissions and improve climate action?
  ◦ How can the region take steps to ensure lower carbon natural gas production and lower carbon fuels more broadly?
  ◦ What can be done regionally and globally to bridge the lack of access to financing and funding for methane mitigation projects and solutions?
3:00 pm
Coffee Break

Sponsored

3:30 pm
Keys to North America’s Energy Future

- Nearshoring and Decarbonizing Supply Chains
  - Climate imperative or economic resilience?
  - What is the role of energy for sustainable supply chains?
  - How prepared are companies for operationalizing Net-Zero commitments?

Moderated by: Regulo Salinas, Chairman of the Energy Committee, Business Coordinating Council (CCE) Mexico
Ana Lilia Moreno, Program Coordinator for Competition and Regulation Affairs, México Evalúa

4:15pm
Keys to Latin America’s Energy Future

- New Technology - Gamechangers or Magic Wands
  - Are long-duration storage, Carbon Capture, offshore wind and marine energy viable solutions today? If not, when?
  - Can regulation catch-up and foster these new technologies?
  - What are the implications of the US’s Inflation Reduction Act?

Moderated by: Ruth Zambrano, Managing Director for Ecuador, Colombia, and Peru, Schlumberger
Veronica Irastorza, Principal, The Brattle Group
David Victor, Professor of Innovation and Public Policy, School of Global Policy and Strategy (GPS), University of California San Diego (UCSD)
5:00 pm
Debating the Energy Future of Latin America Conference Closing - Existential Question: Will the imperative and incentives of energy transition outweigh dependence most Latin America countries have on hydrocarbons?

- **Rene Ortiz**, former Minister of Energy of Ecuador and former Secretary General of OPEC
- **Alfonso Blanco**, Executive Secretary, OLADE
- **Alex Santander**, Head of Division, Energy and Environmental Studies and Policy, Ministry of Energy of Chile
- **Ignacio Horvath**, General Manager, ANCAP

*Moderated by: Jeremy M. Martin & Richard Kiy*

5:30 pm
Conference Closing Cocktail – Garden Courtyard
*In appreciation of our Energy & Sustainability Program Steering Committee members*