Preliminary Agenda

**Tuesday, September 27**

2:00-4:00 pm
Early arrival activities
- Hiking Torrey Pines Preserve
- Kayaking La Jolla Shores

5:00-7:00 pm
Mexico Beyond 2024 – Energy & Economic Competitiveness
*Pre-Conference Invite-only Session*

**Wednesday, September 28** – *All sessions at the Institute of the Americas facilities*

10:45 am
Welcome Remarks
- **Richard Kiy**, President, Institute of the Americas

11:00 am
La Jolla Conference Spotlight Sessions
- Critical Minerals and the Energy Transition
  - What are the key supply/demand gaps in the short term?
  - How do minerals impact and change energy geopolitics?
  - The role of China

- **Duncan Wood**, Vice President for Strategy & New Initiatives, Woodrow Wilson International Center for Scholars @AztecDuncan
- **Albert (Qi) Li**, Chief China Analyst, Benchmark Mineral Intelligence
- **Morgan Bazilian**, Executive Director & Research Professor of Public Policy, Payne Institute for Earth Resources, Colorado School of Mines @MBazilian

Moderated by: **Jeremy M. Martin**, Vice President, Energy & Sustainability, Institute of the Americas @jmmartinioa
• Natural Gas and LNG
  o What does the war in Europe, volatility and global market dynamics mean for the region?
  o Latin America regional energy integration 2.0?
  o Energy security cornerstones?

➢ **Christopher Goncalves**, Chair and Managing Director, Energy & Climate, **BRG Energy & Climate**
➢ **Amine Soudani**, JV Manager LNG North America, **TotalEnergies**
➢ **Warren Levy**, CEO, **Jaguar EP**
➢ **Juan Pareja**, LNG New Business and Commercial Manager, South America, **Shell**
➢ **David Ocañas**, Director of Commercial Planning, **Excelerate Energy**

Moderated by: **Alberto Sambartolome**, Senior Partner, **Environmental Resources Management (ERM)**

1:00 pm
Lunch on the Institute of the Americas Plaza

*Sponsored by*

2:00pm
Plenary Sessions featuring insights from our Non-Resident Fellows

• The New Geopolitics of Energy
  o What is the regional impact from Russia’s invasion of Ukraine?
  o How can a just transition and energy equity be ensured?
  o Is energy security better set forth as national security?
  o What about managing other threats increasing of late including extreme weather such as drought and wildfires?

➢ **Leonardo Beltran**, IOA Non-Resident Fellow and Board Member, **SEforALL @LeoBeltranR**
➢ **Chris Sladen**, IOA Non-Resident Fellow and Founder, **Reconnitre.ltd @advancegeotherm**
➢ **Trinidad Castro**, IOA Non-Resident Fellow and Executive Director, **World Energy Council Chile**
➢ **Roger Tissot**, IOA Non-Resident Fellow and Project Manager, **Artisanal Gold Council**

Moderated by: **Christoffer Mylde**, Senior Vice President, Corporate Development, **Sproule**

• Inflation and Economic Headwinds - Understanding the current global economic outlook
  o Is it transitory? If not, when and how does it improve?
What are the impacts on energy, food and policymaking?
How to manage prices and citizen discontent and social license to operate?

➢ **Marta Jara**, IOA Non-Resident Fellow and Independent Advisor, *Ventus* @martajaraotero
➢ **Andres Chambouleyron**, IOA Non-Resident Fellow and Managing Director, Berkeley Research Group (BRG) @achambouleyron
➢ **Francisco Xavier Salazar**, IOA Non-Resident Fellow and Partner/Founder, *Enix*

Moderated by: **Emily Hersh**, CEO, *Luna Lithium* @LithiumPodcast

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**4:00 pm**
Coffee Break

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**4:15 pm**

The Golden State a La Vanguardia: Leveraging Lessons Learned from California’s Climate and Energy Policy and Regulatory Environment

- Climate action as a key policy driver
- Electromobility and Low Carbon transport fuels
- Hydrogen
- Storage

➢ **Bryan Early**, Chief of Staff to Commissioner Andrew McAllister, *California Energy Commission (CEC)*
➢ **Heather Rock**, Senior Director, Strategy, *Pacific Gas and Electric Company* (PG&E)
➢ **Rhiannon Davis**, Clean Transportation Policy Manager, *San Diego Gas & Electric* (SDG&E)

Moderated by: **Cecilia Aguillon**, Director, Energy Transition Initiative, *Institute of the Americas* @ceciaguillon

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**5:15 pm**

Day One Closing Fireside Chat - Balancing Energy Security and Climate Action

- The role of technology and financing for energy transition solutions from hydrogen to carbon management

➢ **Elizabeth Urbanas**, Deputy Assistant Secretary for Asia and the Americas, *U.S. Department of Energy*

Moderated by: **Jeremy M. Martin**, Vice President, Energy & Sustainability, *Institute of the Americas* @jmmartinioa
5:45 pm
Cocktail Reception on the Institute of the Americas Plaza

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7:00 pm
Nightcap Roundtable – The Intersection of Politics and Energy across Latin America and the Caribbean

- Ideological trends and anti-incumbency
- Colombia’s Petro Administration at the 100-day mark
- Brazil’s October election and energy
- Chile’s Boric’s post-honeymoon period
- China
- Venezuela, Ecuador, Peru, Mexico...

➢ **Thiago de Aragão**, Director of Strategy, Arko Advice @ThiagoGdeAragao
➢ **John Padilla**, Managing Director, IPD Latin America @John_IPDLatAm

Moderated by: **Jeremy M. Martin**, Vice President, Energy & Sustainability, Institute of the Americas

**September 29, 2022** - All sessions at the Estancia Hotel

8:30 am
Industry Breakfast – The Role of Hydrogen: Hype or Game Changer?

- Are the current policy and regulatory elements sufficient?
- Have domestic markets in the region begun to anchor commercial scale hydrogen production?
- What about international markets?
- Can green hydrogen compete and become a disruptor for long-duration storage solutions?

➢ **Ignacio Horvath**, General Manager, ANCAP
➢ **Alex Santander**, Head of Division, Energy and Environmental Studies and Policy, Ministry of Energy of Chile
➢ **Juancho Eekhout**, Vice President, Business Development, Sempra LNG & Net Zero Solutions
➢ **Jean-Luc Di Liberti**, Hydrogen Enterprise Strategy Manager, Solar Turbines

Moderated by: **Marta Jara**, IOA Non-Resident Fellow and Independent Advisor, Ventus @martajaraotero & **Trinidad Castro**, IOA Non-Resident Fellow and Executive Director, World Energy Council Chile
10:00 am
Financing Latin America’s Energy Future
- Private capital, the role of ESG and managing geopolitics and country risk
  - What is the current outlook for traditional energy finance?
  - Is ESG a driver of growth? How relevant are Low Carbon economy transition objectives?
- Government trade finance and Multilateral Development Banks (MDB’s)
  ➢ Guido Cerini, Managing Director & Vice Chairman of Latin America, Investment Banking and Capital Markets, Credit Suisse
  ➢ Alberto Vega, Partner, Environmental Resources Management (ERM)
  ➢ German Chullmir, CEO, OREL Energy Group
  ➢ Fernando Branger, Senior Executive/Energy Coordinator, CAF-Development Bank of Latin America

Moderated by: Jeremy M. Martin, Vice President, Energy & Sustainability, Institute of the Americas @jmmartinioa

11:00 am
Coffee Break

11:30 am
Oil & Gas Outlook
- The current crisis resurfaced focus on what producers can do to respond to market supply demand imbalance
- What can Latin America feasibly do to increase production?
- Can traditional producers respond to production demand signals in the near term?
- What role can new producers such as Guyana and Suriname play?
- How can Latin America be the globe’s supplier of choice for low-carbon energy in the coming years?
- What are ways the region can collaborate on governance to incentivize sustainable operations?

➢ Rob Schwiers, Chief Economist, Chevron Strategy & Sustainability
➢ Benigna Leiss, Non-Resident Fellow, Center for Energy Studies, Baker Institute for Public Policy, Rice University
➢ Juan Martin Bulgheroni, VP Upstream Strategy & Planning for Argentina, Pan American Energy (PAE)

Moderated by: Chris Sladen, IOA Non-Resident Fellow and Founder, Reconnoitre.ltd @advancegeotherm & David Voght, Managing Director, IPD Latin America @david_ipdlatam
12:30 pm
Lunch – Garden Courtyard

Sponsored by

2:00 pm
Keys to Latin America’s Energy Future

• Managing Methane
  o How can the region avoid natural gas waste and reduce emissions and improve climate action?
  o How can the region take steps to ensure lower carbon natural gas production and lower carbon fuels more broadly?
  o What can be done regionally and globally to bridge the lack of access to financing and funding for methane mitigation projects and solutions?

➢ Alfonso Blanco, Executive Secretary, OLADE @BlancoBlanco01
➢ Carlos De Regules, Partner, Risk Advisory, Deloitte Spanish Latin America @carlosderegules
➢ Irene Alfaro, Managing Director, ARPEL
➢ Jonathan Banks, Global Director, Methane, Clean Air Task Force (CATF) @jmbanks

Moderated by: Leonardo Beltran, IOA Non-Resident Fellow and Board Member, SEforALL @LeoBeltranR

3:00 pm
Coffee Break

Sponsored by

3:30 pm
Keys to Latin America’s Energy Future

• Nearshoring and Decarbonizing Supply Chains
  o Climate imperative or economic resilience?
  o What is the role of energy for sustainable supply chains?
  o How prepared are companies for operationalizing Net-Zero commitments?

➢ Regulo Salinas, Chairman of the Energy Committee, Business Coordinating Council (CCE) Mexico
➢ Ana Lilia Moreno, Program Coordinator for Competition and Regulation Affairs, México Evalúa

Moderated by: Tania Miranda, Director, Policy & Stakeholder Engagement, Environment and Climate Change Program (EC2), Institute of the Americas
4:15 pm
Keys to Latin America’s Energy Future
• New Technology – Game Changers or Magic Wands
  o Are long-duration storage, Carbon Capture, offshore wind and marine energy viable solutions today? If not, when?
  o Can regulation catch-up and foster these new technologies?
  o What are the implications of the US’s Inflation Reduction Act?

➢ **Ruth Zambrano**, Managing Director for Ecuador, Colombia, and Peru, Schlumberger
➢ **Veronica Irastorza**, Principal, The Brattle Group
➢ **David Victor**, Professor of Innovation and Public Policy, School of Global Policy and Strategy (GPS), University of California San Diego (UCSD)

Moderated by: **Andres Chambouleyron**, IOA Non-Resident Fellow and Managing Director, Berkeley Research Group (BRG) @achambouleyron

5:00 pm
Debating the Energy Future of Latin America Conference Closing - Existential Question: Will the imperative and incentives of energy transition outweigh dependence most Latin America countries have on hydrocarbons?

➢ **Rene Ortiz**, former Minister of Energy of Ecuador and former Secretary General of OPEC
➢ **Alfonso Blanco**, Executive Secretary, OLADE
➢ **Alex Santander**, Head of Division, Energy and Environmental Studies and Policy, Ministry of Energy of Chile
➢ **Ignacio Horvath**, General Manager, ANCAP

Moderated by: **Jeremy M. Martin & Richard Kiy**

5:30 pm
Conference Closing Cocktail – Garden Courtyard